



LIFT CHURCH

## LIFT Church - Gift of Securities Form

When transferring shares or marketable securities, please complete this form. Securities are received by iA Private Wealth and are valued at the close of trading for that day. A tax receipt will be issued for that amount.

Donor Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Name of broker: John Tabet

Brokerage Company: IA Private Wealth Inc.

Broker's telephone number: (905) 842-8288 Fax: (905) 842-5635

Name of securities: \_\_\_\_\_

Number of shares or face value of the bonds or coupons: \_\_\_\_\_

Description of securities (e.g. common, preferred, debentures, etc.): \_\_\_\_\_

**Please instruct your broker to transfer the securities to:**

Receiving Institution: IA Private Wealth  
522 University Ave, 7<sup>th</sup> Floor  
Toronto, ON M5G 1Y7

Client Service Representative: John Tabet  
Assistant - Lara Huska  
Phone: (905) 842-8288 Ext 231  
Email: lara.huska@iaprivatewealth.ca  
CUID #: NBCS  
DTC #: 5008  
LIFT Church Investment Account: 37-AVFL-A (Cdn.)  
37-AVFL-B (USD)

_____	_____	_____
Signature of Donor	Name (please print)	Date
_____	_____	_____
Signature of Donor	Name (please print)	Date

**Upon confirmation of the transfer, please mail or email this form to:**

LIFT Church  
42 Royal Avenue, Hamilton, ON L8S 2C4.  
905-531-5438 | tarrah@liftchurch.ca

*On behalf of LIFT Church, thank you for your generous gift of securities.*